

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)  
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman, Sachs & Co.

Name of Transferee

Name and Address where notices to transferee should be sent:

Goldman, Sachs & Co.  
200 West Street  
New York, NY 10282  
Tel. No.: 212-934-3921  
Email: gsd.link@gs.com  
Attention: Michelle Latzoni

Alden Global Value Recovery Master Fund, L.P.

Name of Transferor

Court Claim # (if known): multiple—please see Schedule 1 to attached Agreement and Evidence of Transfer

Amount of Claim Transferred: please see Schedule 1 to attached Agreement and Evidence of Transfer

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN, SACHS & CO.

By:

Name of Transferee/Transferee's Agent

**Dennis Lafferty**  
**Managing Director**

Date: December 19, 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Alden Global Value Recovery Master Fund, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Goldman, Sachs & Co.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 attached hereto filed by or on behalf of Seller or Seller's predecessor in interest (collectively, the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) Seller has delivered to Buyer a true and correct copy of the Notice of Proposed Allowed Claim Amount for the Proof of Claim ("Notice") and no action was undertaken by Seller with respect to the Notice; (h) Seller has delivered to Buyer true and correct copies of the notices of distribution it has received from Epiq on account of the Transferred Claims (though such notices may be redacted to exclude information not material to the Transferred Claims); (i) either Seller or its predecessor in title has received distributions on account of the Transferred Claims on or around April 17, 2012, October 1, 2012, April 4, 2013, October 3, 2013, April 3, 2014 and October 2, 2014 (the October 2, 2014 distribution being the "Sixth Distribution") (collectively, the "LBHI Distributions"), in each case in an amount proportional to distributions made generally to holders of allowed LBHI Class 5 Claims under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, dated December 5, 2011 [ECF No. 23023] (the "Plan"); (j) either Seller or its predecessor in title

has received distributions on May 8, 2013, October 24, 2013, April 28, 2014 and October 28, 2014 relating to the Purchased Securities in each case in an amount proportional to distributions made generally to holders of similar claims against Lehman Brothers Treasury Co. BV (collectively, the "BV Distribution," and together with the LBHI Distributions, the "Distributions"); and (k) other than the Distributions, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims or the Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days after the later of (i) receipt thereof, and (ii) the date of this Agreement and Evidence of Transfer) remit to Purchaser any payments, distributions or proceeds received by Seller after the trade date in respect of the Transferred Claims (including for the avoidance of doubt, the Sixth Distribution). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 19 day of December 2014.

GOLDMAN, SACHS & CO.

By:

Name:

Title:

Dennis Lafferty  
Managing Director

30 Hudson Street, 5<sup>th</sup> Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: [gsd.link@gc.com](mailto:gsd.link@gc.com)  
Tel: (212) 934-3921

ALDEN GLOBAL VALUE RECOVERY MASTER FUND, L.P.

By: Alden Global Capital, LLC, its Service Provider

By:

Name:

Title:

c/o Alden Global Capital  
885 Third Ave. 34th Floor  
New York, NY 10022  
Attn: Ithran Olivacce  
Tel: 212-418-6862  
Email: [IOlivacce@aldenglobal.com](mailto:IOlivacce@aldenglobal.com),  
[tradingops@aldenglobal.com](mailto:tradingops@aldenglobal.com)

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 19 day of December 2014.

**GOLDMAN, SACHS & CO.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

30 Hudson Street, 5<sup>th</sup> Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: [gsd.link@gs.com](mailto:gsd.link@gs.com)  
Tel: (212) 934-3921

**ALDEN GLOBAL VALUE RECOVERY MASTER FUND, L.P.**

By: Alden Global Capital, LLC, its Service Provider

By:   
Name: Jason Pecora  
Managing Director - Operations  
Alden Global Capital  
c/o Alden Global Capital  
885 Third Ave. 34th Floor  
New York, NY 10022  
Attn: Ithran Olivacce  
Tel: 212-418-6862  
Email:[IOlivacce@aldenglobal.com](mailto:IOlivacce@aldenglobal.com),  
[tradingops@aldenglobal.com](mailto:tradingops@aldenglobal.com)



Schedule 1

## Transferred Claims

### Purchased Claim

As set forth below.

## Lehman Programs Securities to which Transfer Relates

POC	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount (USD)
51316	XS0253634850	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	141,910.58
56130	XS0189294225	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	144,299.86
51312	XS0334274098	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 140,000.00	140,000.00
44578	XS0238337439	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	141,910.58
51161	XS0303538200	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	116,826.57
44568	CH0027120697	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,500.00	14,191.00
44568	CH0027120697	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,500.00	36,896.71
44568	CH0027120697	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,500.00	7,095.51
44568	CH0027120697	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,500.00	86,565.46
62581	XS0223700658	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 50,000.00	70,955.28
62582	XS0223700658	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 50,000.00	70,955.28

Schedule 1-1

		B.V.						
51168	XS0324269488	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 132,000.00		120,141.00		
51151	XS0332632446	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 175,000.00		111,335.00		
51160	XS0303537574	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 120,000.00		102,096.00		
59841	XS0264195222	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 100,000.00		100,000.00		
51143	XS0329243876	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 117,000.00		102,330.50		
39901	XS0362651324	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 70,000.00		99,337.40		
51319	XS0345439250	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 77,000.00		82,749.45		
51167	XS0344087340	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 43,984.12		50,363.49		
51167	XS0344087340	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 6,015.88		6,888.41		
51157	XS0345215148	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 44,685.69		33,521.10		
51157	XS0345215148	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 27,314.31		20,489.91		
51137	XS0350310909	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 64,000.00		53,569.54		
51302	XS0359631974	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 50,000.00		52,614.41		
51144	XS0329243108	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 125,000.00		44,112.50		

46897	XS0220704109	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 29,000.00	41,336,03-13555-1 11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
46897	XS0211814123	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 8,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51229	XS0211814123	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 17,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
62892	XS0299701499	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51154	XS0180153826	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 50,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
56130	XS0302634059	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 15,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51164	XS0299555739	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 35,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51159	XS0338465098	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 45,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
62892	XS0286302988	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 12,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51165	XS0267059755	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 20,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51229	XS0213971210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 4,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000
51163	XS0258047165	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 6,000.00	11,621.875 24,696.480 35,477.640 48,441.710 21,286.590 35,000.000 29,843,553 17,029,715 28,382,490 5,731,650 6,000,000